

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

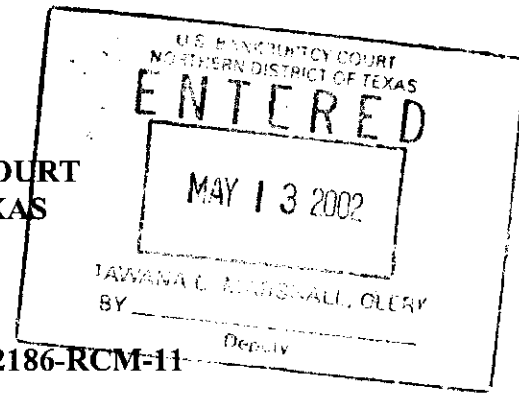
In re:

**TURNER'S MECHANICAL AND
INSULATION CONTRACTORS, INC.**

DEBTOR.

§
§
§
§
§
§

**CASE NO. 01-32186-RCM-11
(Chapter 11)**



**FINDINGS OF FACT AND CONCLUSIONS OF LAW REGARDING
CONFIRMATION OF PLAN OF REORGANIZATION**

CAME ON for confirmation hearing on the 10th day of May, 2002, the Amended Plan of Reorganization, filed by Turner's Mechanical and Insulation Contractors, Inc. ("Debtor") on April 4, 2002 and modified by the Debtors' Plan Modifications filed on May 3, 2002, and approved by this Court, (the "Plan"). The following Findings of Fact and Conclusions of Law are entered pursuant to Federal Rules of Bankruptcy Procedure 9052 and 9014. Such findings may be characterized as conclusions or conclusions as findings, where appropriate.

Findings of Fact

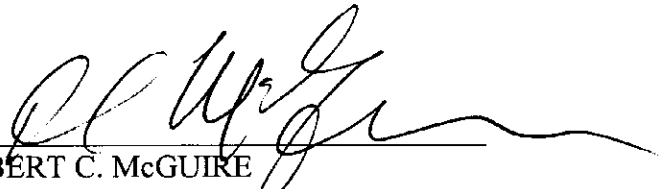
1. The Plan has been proposed in good faith and not by any means forbidden by law.
2. Payments made or to be made by the Debtor for services or for costs and expenses in or in connection with the Plan or cases have been approved by or are subject to the approval of this Court.
3. The Debtor has disclosed the identities of insiders to be retained by the reorganized Debtor.
4. No governmentally regulated rates are involved in these cases.
5. Dissenting creditors will receive more under a plan than they would under a Chapter 7 liquidation.

6. No class of Claims or Interests is deemed to have rejected the Plan.
7. Claims entitled to priority under 11 U.S.C. § 507(a)(1)-(7) will be paid in accordance with Bankruptcy Code or as per the provisions of the Plan.
8. At least one class of impaired Claims has accepted the Plan, without including any acceptance of the Plan by an insider.
9. The Debtor's Plan is feasible and the confirmation of the Plan is not likely to be followed by the liquidation, or need for further financial reorganization, of the Debtor.
10. All fees payable under 28 U.S.C. § 1930 have been paid or the Plan provided for the payment of such fees on the Plan Closing Date.
11. As to retiree benefits involved in this case, the Trustees of such plans have agreed or have not objected to their treatment under the Plan.
12. Notice of this confirmation hearing has been given to all of those creditors and parties in interest listed in the mailing matrix for these cases.

Conclusions of Law

13. The Court has jurisdiction over this matter as a core proceeding pursuant to 28 U.S.C. § 157 (b)(2)(A)-(L), and (O).
14. The Plan complies with the applicable provisions of Title 11 of the United States Bankruptcy Code.
15. The Debtor has complied with the applicable provisions of the Bankruptcy Code in proposing the Plan.

SIGNED this 10th day of May, 2002.



ROBERT C. MCGUIRE
U. S. BANKRUPTCY JUDGE

Submitted by:

E. P. Keiffer
State Bar No. 11181700
HANCE SCARBOROUGH WRIGHT
GINSBERG & BRUSLOW, LLP
The Elm Place Building
1401 Elm Street, Suite 4750
Dallas, TX 75202
Phone: (214) 651-6500
Fax: (214) 744-2615
E mail: pkeiffer@hswgb.com

ATTORNEY FOR DEBTOR